



1. Client Contact Information

Full Name _____ Phone Number _____

Spouse _____ Phone Number _____

Email Address _____

Residence Address _____

2. Information about the Deceased

Full Name _____ Spouse _____

Residence Address _____

Other property addresses _____

3. Beneficiary and Family Information

Please list all living and deceased direct descendants i.e. Spouse and Children. If the deceased had no descendants, list living parents and living and deceased siblings.

a. Full name _____ Relationship _____

Primary Residence Address _____

b. Full name _____ Relationship _____

Primary Residence Address _____

c. Full name _____ Relationship _____

Primary Residence Address _____

d. Full name _____ Relationship _____

Primary Residence Address _____

e. Full name _____ Relationship _____

Primary Residence Address _____

f. Full name _____ Relationship _____

Primary Residence Address _____

4. Affiant Contact Information (Individual signing the Affidavit of Heirship- cannot be related to the deceased or the heirs to the property.)

Full Name _____ Phone Number _____

Email Address _____

Relation to the deceased _____

Residence Address _____

5. Affiant Contact Information (Individual signing the Affidavit of Heirship- cannot be related to the deceased or the heirs to the property.)

Full Name _____ Phone Number _____

Relation to the deceased _____

Email Address _____

Residence Address _____

6. Is there any other important information that you would like us to know about your situation?
